



Building a Strategic Portfolio

PROJECTS & PARTNERSHIPS WITH SIGNIFICANT GROWTH POTENTIAL

CORPORATE PRESENTATION
AUGUST 2024



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Corporate Overview

- **Katoro Gold plc (LON:KAT)** is an AIM-listed strategic and precious minerals exploration and development company
- The Company is targeting a **large-scale nickel sulphide discovery** at the Haneti Project in Tanzania and is now conducting a detailed technical review of all data collected to date
- The Haneti Project is a joint venture with **65%** held by Katoro and **35%** held by joint venture partner Power Metal Resources plc (AIM:POW)
- Reinvigorated Board and new strategic direction launched with **£825,000 financing** announced in February 2024
- Cleared longstanding liabilities and settled a portion of directors' fees in shares
- Katoro is investigating a **pipeline of potential new projects** available through staking or acquisitions including early stage and more advanced opportunities

Revitalised Board and Management

Sean Wade

Non-executive Chairman

Appointed in February, Sean is an experienced mining and exploration executive and capital markets professional. He has worked on numerous transactions in the capital markets, including IPO's, secondary capital raising and M&A in various jurisdictions and is CEO of Power Metal Resources plc (AIM:POW).

Patrick Cullen

Interim CEO & Director

Appointed in July, Patrick is an experienced junior exploration executive with geological, geophysical exploration and mining experience in a wide variety of metals including gold, uranium, copper and PGM's in North America and Europe and with particularly extensive experience across Southern Africa.

Louis Scheepers

Non-executive Director

Louis is an experienced project developer with more than 20 years' experience in practical project development and execution in the exploration, mining and energy industries. He has extensive business experience particularly in Central, Southern and Eastern Africa.

Lukas Marthinus 'Tinus' Maree

Non-executive Director

A lawyer by profession, Tinus has served on the boards of numerous publicly-listed exploration companies in Africa and North America and as the CEO of non-public Rusaf Gold Limited and Mzuri Capital Group Limited which successfully developed and sold mineral projects

Short-term Business Objectives



Optimise working capital and business resources



Maximise shareholder value from existing interests



Rapidly review and secure new cost-effective opportunities

Optimise Capital & Maximise Value

Preserve Working Capital

- Settlement of bulk of director fees in shares (**£42,411.92**)
- Settlement of Kibo Energy plc ('Kibo') group service fees in shares (**£38,305.00**)
- Advisory Support (Value Generation Limited) paid in warrants (**25 million at exercise price of 0.2p**)
- Allocate working capital into a set of focused business interests

Streamline Overheads Going Forward

- Pursue only those interests which yield a reasonable prospect of a strong commercial outcome
- Discontinue service arrangements with Kibo Energy
- Maintain cost-effective services and advisory arrangements (e.g. IT, accounting services)

Extract maximum value from existing business interests and AIM listing

- Haneti technical review and next steps
- New potential projects

Review & Secure New Opportunities

Focus on In demand Metals

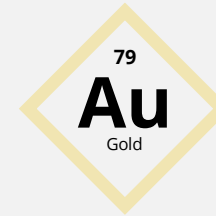
- Gold
- Uranium
- Copper, Nickel
- Other Strategic Metals

Leverage Experience & Partnerships

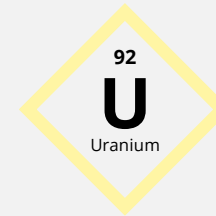
- Strong African & global technical and operational capabilities
- Extensive network across a range of global jurisdictions and commodities

Review new Opportunities

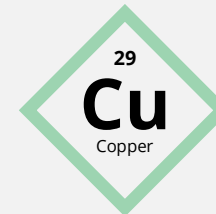
- Focus on high impact exploration & development projects
- Potentially utilise ability to stake new ground in strategic locations
- Consider acquisitions or earn-ins on existing project interests
- Ensure managerial and financial resources aligned with any potential transactions



Goldman Sachs expects ongoing global uncertainty to lead gold prices to remain at elevated levels for some time. In response, S&P reports that exploration budgets for the precious metals rose **43%** from 2020 to 2021 with further increases expected in the future.



Nuclear power is becoming an **increasingly popular solution** to the transition away from fossil fuels. It's no wonder: one 10g uranium pellet has the equivalent energy output of 120 gallons of oil, one tonne of coal, or 17,000 cubic feet of natural gas.

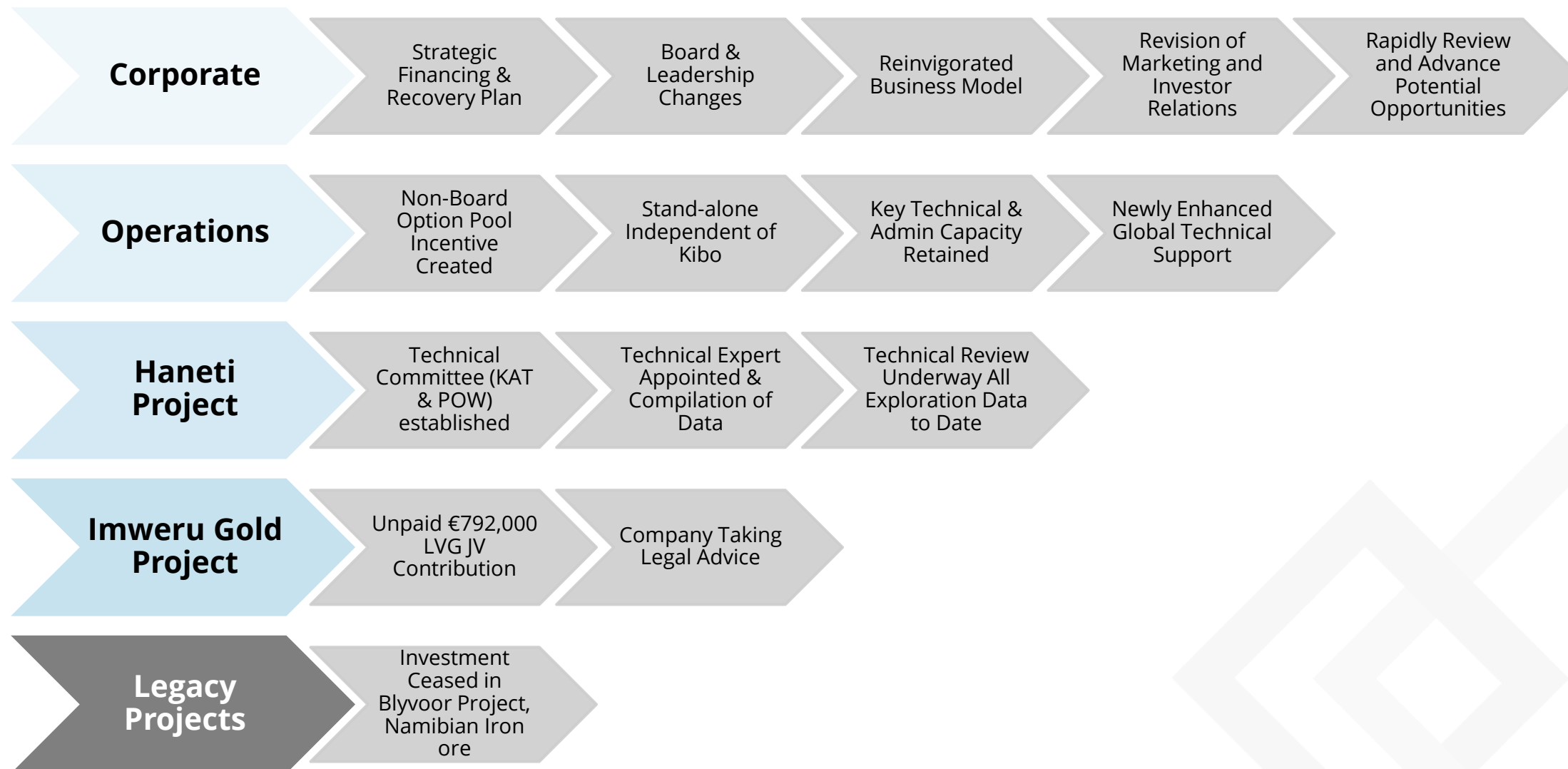


Copper reserves are not being replaced. As such, there is expected to be **a shortfall in copper supply** relative to demand through to 2025, with the shortfall reaching as much as 290,000 tonnes.



Nickel is one of the key metals necessary for EV battery construction and in alloys. EV demand due to the current transition to green energy is expected to **grow to 2.7 million tons in 2035, up from 687,000 tons in 2025.**

Supporting Activities





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